

**ONTARIO  
SUPERIOR COURT OF JUSTICE  
COMMERCIAL LIST**

**IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,  
R.S.C. 1985, c. C-36, AS AMENDED**

**AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF  
NORTEL NETWORKS CORPORATION, NORTEL NETWORKS LIMITED,  
NORTEL NETWORKS GLOBAL CORPORATION, NORTEL NETWORKS INTERNATIONAL  
CORPORATION, NORTEL NETWORKS TECHNOLOGY CORPORATION, NORTEL  
COMMUNICATIONS INC., ARCHITEL SYSTEMS CORPORATION AND  
NORTHERN TELECOM CANADA LIMITED**

**NOTICE OF SECOND DISTRIBUTION DATE**

**TO: AFFECTED UNSECURED CREDITORS OF NORTEL NETWORKS CORPORATION AND  
THE OTHER CANADIAN DEBTORS**

Reference is made to the Plan of Compromise and Arrangement pursuant to the *Companies' Creditors Arrangement Act* concerning affecting and involving the Canadian Debtors dated November 30, 2016 (the "**Canadian Plan**") sanctioned by the Ontario Superior Court of Justice pursuant to a Sanction Order dated January 24, 2017. Capitalized terms used herein and not otherwise defined have the meaning given to them in the Canadian Plan.

**NOTICE IS HEREBY GIVEN** pursuant to Section 6.3(b) of the Canadian Plan that the second Distribution Date shall be **December 10, 2018** (the "**Second Distribution Date**"). Pursuant to Section 6.3(b) of the Canadian Plan, the second distribution (the "**Second Distribution**") to Affected Unsecured Creditors holding a Proven Affected Unsecured Claim shall be sent via cheque to the address on file with the Monitor as of **December 6, 2018**. It is anticipated that the Second Distribution to Proven Affected Unsecured Creditors will begin on the Second Distribution Date and continue through mid-December 2018.

**TAKE FURTHER NOTICE** that the amount of the Second Distribution for both (i) holders of Proven Affected Unsecured Claims entitled under the Canadian Plan to be paid in U.S. dollars; and (ii) holders of Proven Affected Unsecured Claims entitled under the Canadian Plan to be paid in Canadian dollars will be established on or about **December 6, 2018** and will be posted on the Monitor's website at [www.ey.com/ca/Nortel](http://www.ey.com/ca/Nortel).

**DATED** the 14<sup>th</sup> day of November, 2018

**ERNST & YOUNG INC. in its capacity as Monitor  
of Nortel Networks Corporation *et al.* and not in its  
personal capacity**

Per: 

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Name: Murray McDonald  
Title: President