

NOTICE OF OBJECTION

ONLY USE THIS FORM IF YOU **DO NOT** LIKE THE BDO SETTLEMENT, THE DIRECTOR SETTLEMENT, THE COUNSEL FEE APPLICATION, THE PLANS OF ALLOCATION AND DISTRIBUTION, THE DISCONTINUANCE OF THE QUEBEC ACTION AND THE EXPANSION OR THE ONTARIO CLASS, AND THE EXTENSION OF THE INDEPENDENT DIRECTORS SETTLEMENT TO THE EXPANDED ONTARIO CLASS AND WISH TO OBJECT

TO: SISKINDS LLP

680 Waterloo Street
PO Box 2520
London, ON N6A 3V8

Attention: Nicole Young

Email: sinoforest@siskinds.com

RE: SINO-FOREST CORPORATION APPROVAL HEARING

I, _____ (please check all boxes that apply):
(insert name)

- am a current shareholder of Sino-Forest Corporation
- am a former shareholder of Sino-Forest Corporation
- am a current noteholder of Sino-Forest Corporation
- am a former noteholder of Sino-Forest Corporation
- other (please explain)

I acknowledge that pursuant to the orders of Mr. Justice Morawetz and Mr. Justice Bouchard, persons wishing to object to: (a) the BDO Settlement; (b) the counsel fee application; (c) the Horsley, Independent Director, and BDO Distribution Protocol(s); (d) the discontinuance of the Quebec Action; or (e) the expansion of the Ontario Class to the Expanded Ontario Class are required to complete and deliver this Notice of Objection to Siskinds LLP by mail, courier or email to be received by no later than 5:00 p.m. (Eastern Time) on November 9, 2016.

I hereby give notice that I object to (please tick the appropriate box(es):

- (a) the BDO Settlement;
- (b) the counsel fee application;
- (c) the Horsley, Independent Director, or BDO Distribution Protocol(s);

- (d) the discontinuance of the Quebec Action;
 - (e) the expansion of the Ontario Class to the Expanded Ontario Class
- for the following reasons (please attach extra pages if you require more space):

ONLY SUBMIT AN OBJECTION IF YOU WISH TO OBJECT

- I DO NOT intend to appear at the hearing, and I understand that my objection will be filed with the court prior to the hearing of the motion at 8:30 a.m. on November 16, 2016, at 330 University Ave., 8th Floor Toronto, Ontario, and the motion at 10:00 a.m. on November 17, 2016, at Palais de justice de Québec, 300, boulevard Jean-Lesage, Québec, Québec G1K 8K6.
- I DO intend to appear, in person or by counsel, and to make submissions at the hearing of the motion at 8:30 a.m. on November 16, 2016, at 330 University Ave., 8th Floor Toronto, Ontario, and the motion at 10:00 a.m. on November 17, 2016, at Palais de justice de Québec, 300, boulevard Jean-Lesage, Québec, Québec G1K 8K6.

MY ADDRESS FOR SERVICE IS:

MY LAWYER'S ADDRESS FOR SERVICE IS (if applicable):

Name:

Name:

Address:

Address:

Tel.:

Tel.:

Fax:

Fax:

Email:

Email:

Date: _____

Signature: _____