

**ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)**

GROSVENOR PARK MEDIA FUND L.P.

Plaintiff

- and -

ARC PRODUCTIONS LTD., ARC HOLDINGS INC., ARC INVESTMENTS LTD.,
ARC/DARK CRYSTAL PRODUCTIONS INC., KICK PRODUCTIONS LTD., IN THE
JUNGLE PRODUCTIONS INC., TF I PRODUCTIONS INC., BL II PRODUCTIONS INC.,
ARCADIA PRODUCTIONS LTD., EGGS LTD., PRINCESS PRODUCTIONS INC.,
UNDERZOO PRODUCTIONS INC., HOLE IN THE BELLY PRODUCTIONS LTD., SIR
SIMON PRODUCTION LTD., SAMURAI PRODUCTIONS LTD., THOMAS MURRAY,
KALLAN KAGAN and PETER KOZIK

Defendants

NOTICE TO ALL ARC PRODUCTIONS LTD. EMPLOYEES

On or about August 2, 2016, Arc Productions Ltd. ("**Arc**") became subject to an interim receivership pursuant to a court order on the application of Grosvenor Park Media Fund L.P. The firm of Deloitte Restructuring Inc. was appointed the interim receiver of Arc. On August 10, 2016, the court expanded the interim receiver's powers to appoint it as a full receiver over Arc.

TAKE NOTICE THAT, pursuant to Order of the Court dated August 17, 2016:

Koskie Minsky LLP ("**Representative Counsel**") was appointed as representative counsel to all Arc Employees in the receivership proceeding (the "Proceeding").

Contact Information for Representative Counsel:

Website: www.kmlaw.ca/arcrepcounsel

Email: arcrepcounsel@kmlaw.ca

Toll-free Hotline: 1-855-595-2627

IF YOU DO NOT WISH TO BE REPRESENTED in the Proceeding by Representative Counsel, you must, on or before Friday, September 2, 2016, provide notice in writing (by letter or email) to both Koskie Minsky LLP and Deloitte Restructuring Inc. at the addresses below stating that you wish to opt-out of such representation.

<p>Koskie Minsky LLP 20 Queen Street West Suite 900, Box 52 Toronto, ON M5H 3R3</p> <p>Attention: Communications Department Email: arcpecounsel@kmlaw.ca Toll-free Hotline: 1-855-595-2627 Facsimile: 416-204-2872</p>	<p>Deloitte Restructuring Inc. Bay Adelaide East 22 Adelaide Street West, Suite 200 Toronto, ON M5H 0A9</p> <p>Attention: Warren Leung Telephone: 416-874-4461 Fax: 416-601-6690 Email: waleung@deloitte.ca</p> <p>OR, contact Jay Tailor at: Telephone: 416-601-6517 Fax: 416-601-6690 Email: jtaylor@deloitte.ca</p>
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