

IMPORTANT NOTICE

We are counsel to EP Securities Consulting Inc. in a class proceeding commenced in Ontario relating to the take-over of Teranet Income Fund and Teranet Holdings Limited Partnership in the Fall of 2008.

On December 20, 2011, EP Securities will be discontinuing this action. This has important consequences that you need to consider.

As this action is being discontinued, you may wish to seek independent legal advice with respect to any potential claim you wish to pursue on your own.

You should act promptly if you wish to pursue your own action. Ontario law imposes strict limitation periods. These are essentially deadlines for a person to start a lawsuit. While the limitation periods for claims alleged in this action were suspended while the action was ongoing, they will begin to run again once this action is discontinued.

If you have any questions or require clarification regarding the above, please contact Jonathan Bida of our office at 416-595-2072.